

Driehaus Value Equities



WHAT MAKES US DIFFERENT

- An exclusive focus on small cap dividend-paying companies, which are generally overlooked by investors.
- Rigorous fundamental research, bolstered by over two decades of small cap expertise, aimed at identifying companies with the right mix of lower valuation, higher quality, and higher growth.
- Candidates must have a combination of yield plus projected growth that exceeds our hurdle rate to be held in the portfolio.
- Unique sell discipline that balances harvesting gains with avoiding terminal value traps.
- Portfolio exposures to characteristics (lower valuation, higher profitability metrics, lower-than-average leverage, and higher growth) and companies that have historically outperformed, provide downside protection, and complement the client's overall portfolio.